



Min Aik Precision Industrial
Co., Ltd
Ching-Yu Mong, CFO

April 3rd , 2019

Ticker : 4545

Disclaimers

- The information published on this conference is for our company use only, including Operating Achievements ,financial status & Business development.
- The Company never Announcing Financial Forecast, but the opinions of Company's financial, Business , Q&A and Business development might be a little difference in the future. The cause of the differences could be variety of market, fluctuation of price, competitions, Global economics, Fluctuation of International Exchange, bargain of suppliers. Risk factors that we couldn't control.
- This conference represent the company's view of the future. We won't be able to update the opinions of our company for the changes or adjustments.

Agenda

- Corporate Info & Operating update
- Main Products
- 2018 financials
- Outlooks
- Q&A

Corporate Info



- Established : Jan 18, 2001
- IPO : Jan 6 , 201 6
- Paid in Capital :
NT\$ 770,000,000
- Group HQ : Guanyin Dis,
Taoyuan City
- Main Services : Precision
stamping 、 medical
disposal 、 Automation
equiptments
- Global Employees :
around 1,200

Global Presences



Min Aik
Precision(Sale Office)
U.S.A



Min Aik Precision
(Stamping)
Taiwan

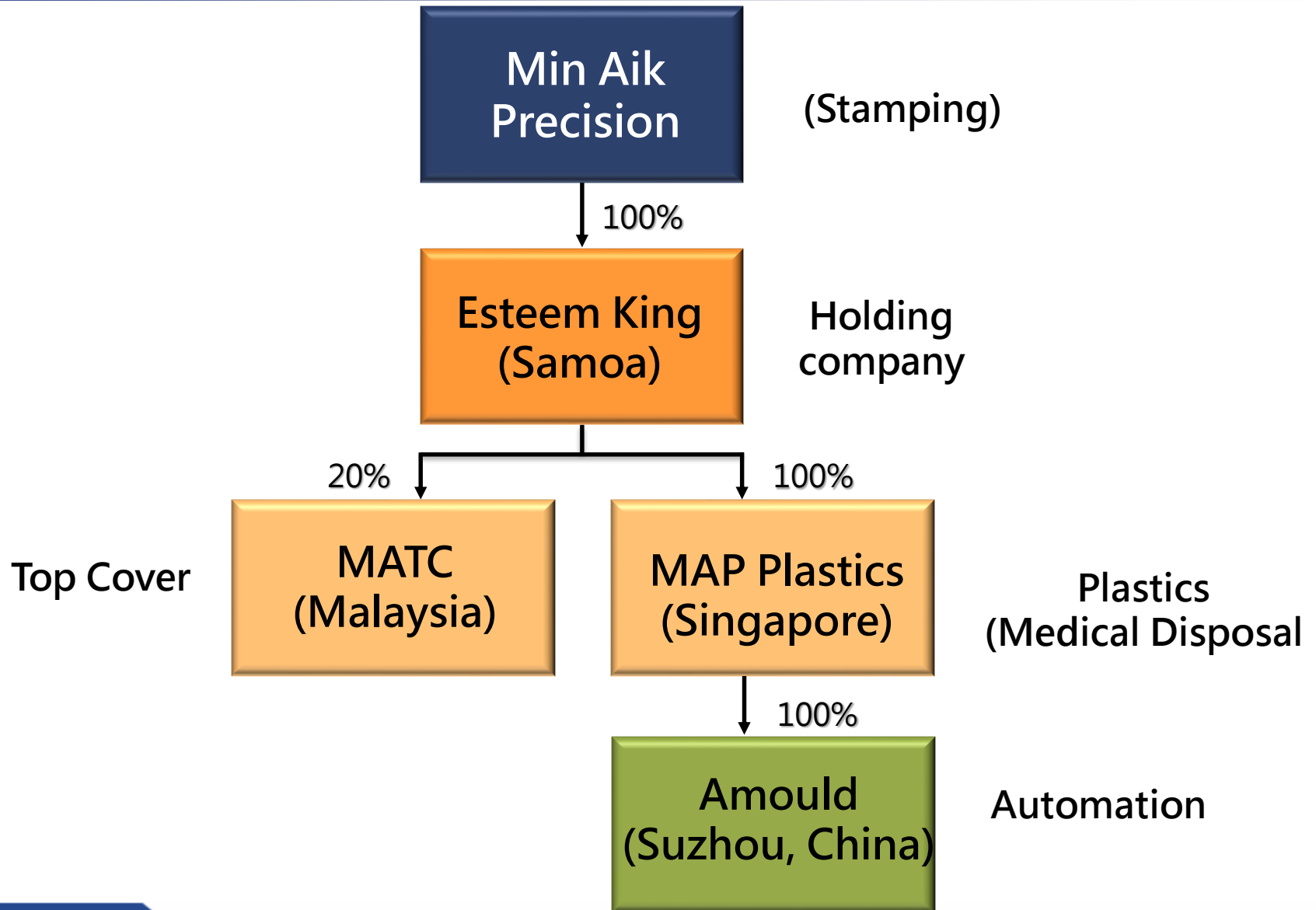


MAP Plastics
(Medical Disposal)
Singapore

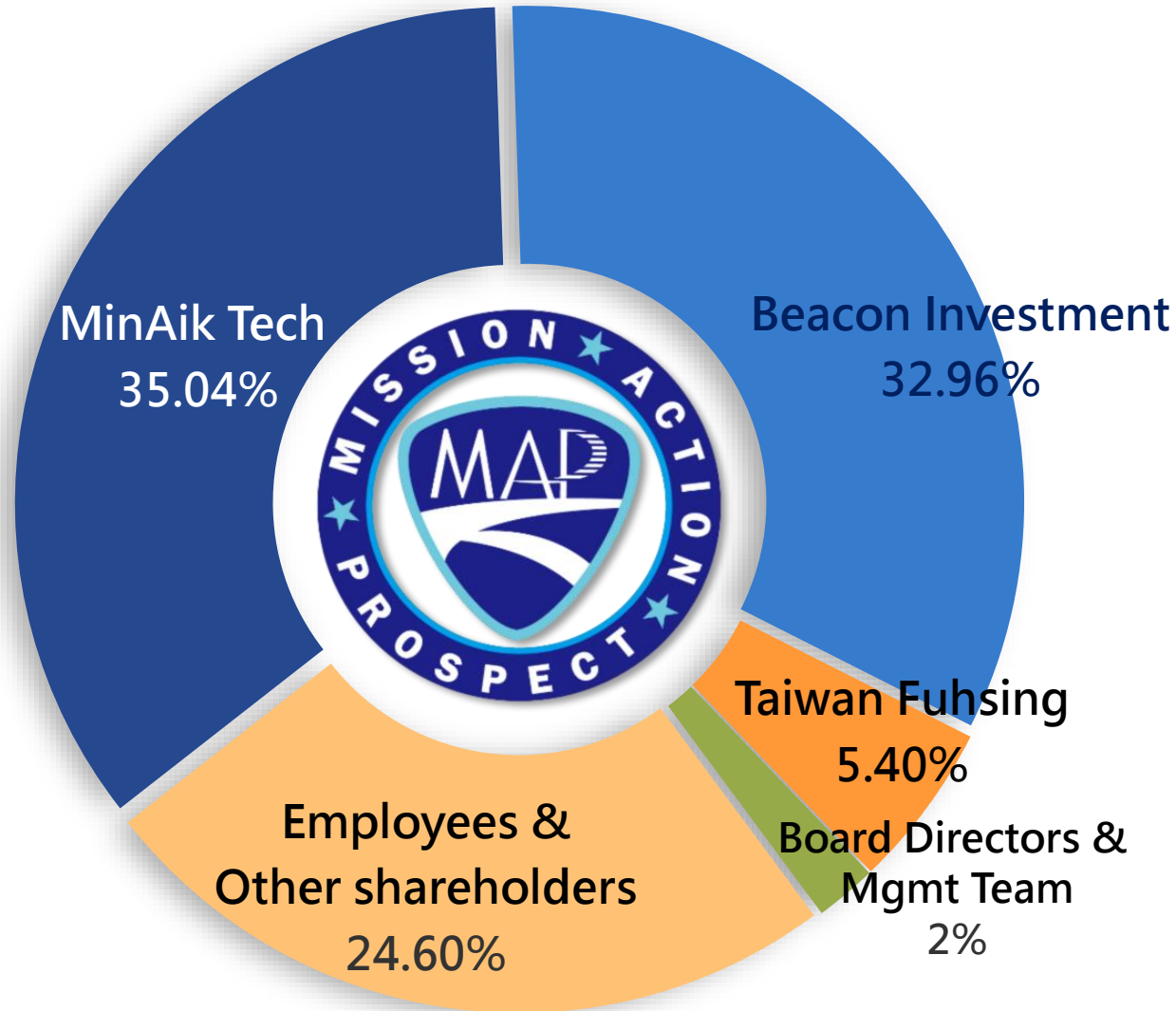


Amould(Automation)
SuZhou, China

Group investment structure



Shareholding Structure



Quality Certification

ISO 22301



IATF 16949



ISO 9001



ISO 14001



OHSAS 18001

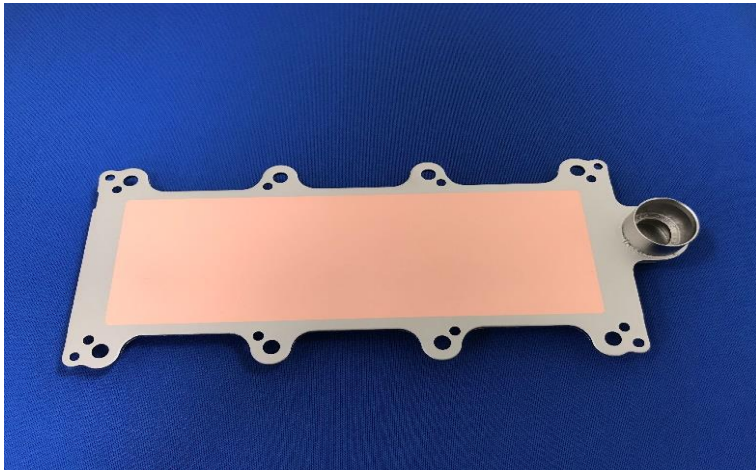
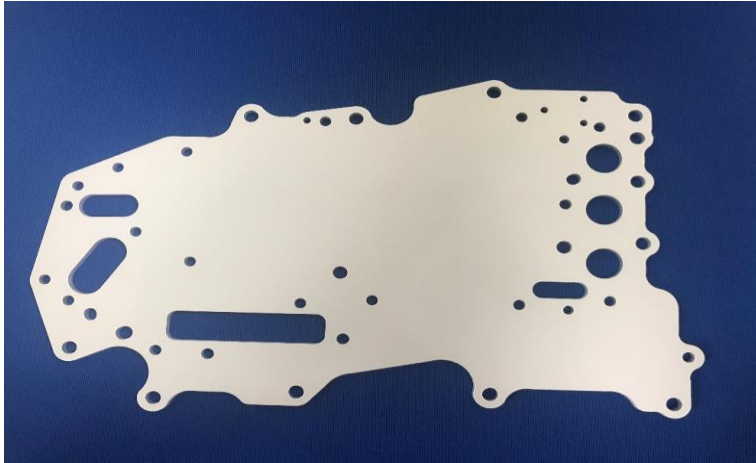


Agenda

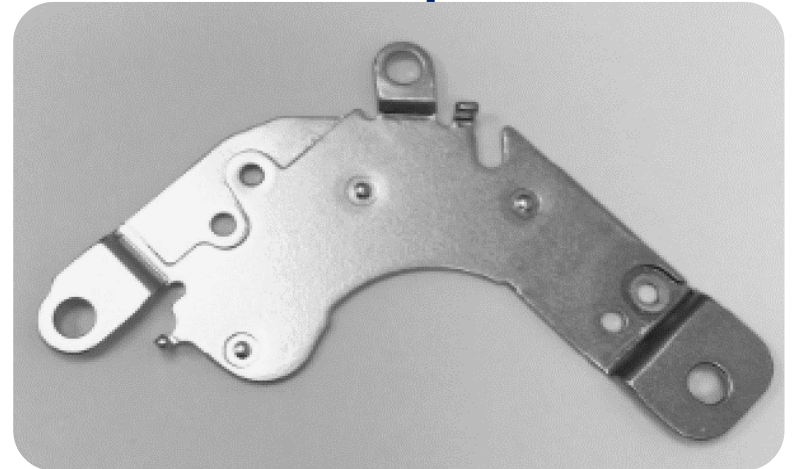
- Corporate Info & Operating update
- Main Products
- 2018 financials
- Outlooks
- Q&A

Stamping Products (I):

Automotive Electronics



HDD Components



Heat Sinks



Stamping Products (II):

Clip



Camera module parts



Automation Equipment(I): Label-Stamp Series



Handphone
Cover
stamping



Hi-Speed
Label
Stamping
system



VR Label Stamping
in Clean Room

Automation Equipment (II):



Integrated Test Line



Screw-Fasten System



O Ring assembling



Magnet Test Machine

Bio-Tech and Medical products:



Agenda

- Corporate Info & Operating update
- Main Products
- 2018 financials
- Outlooks
- Q&A

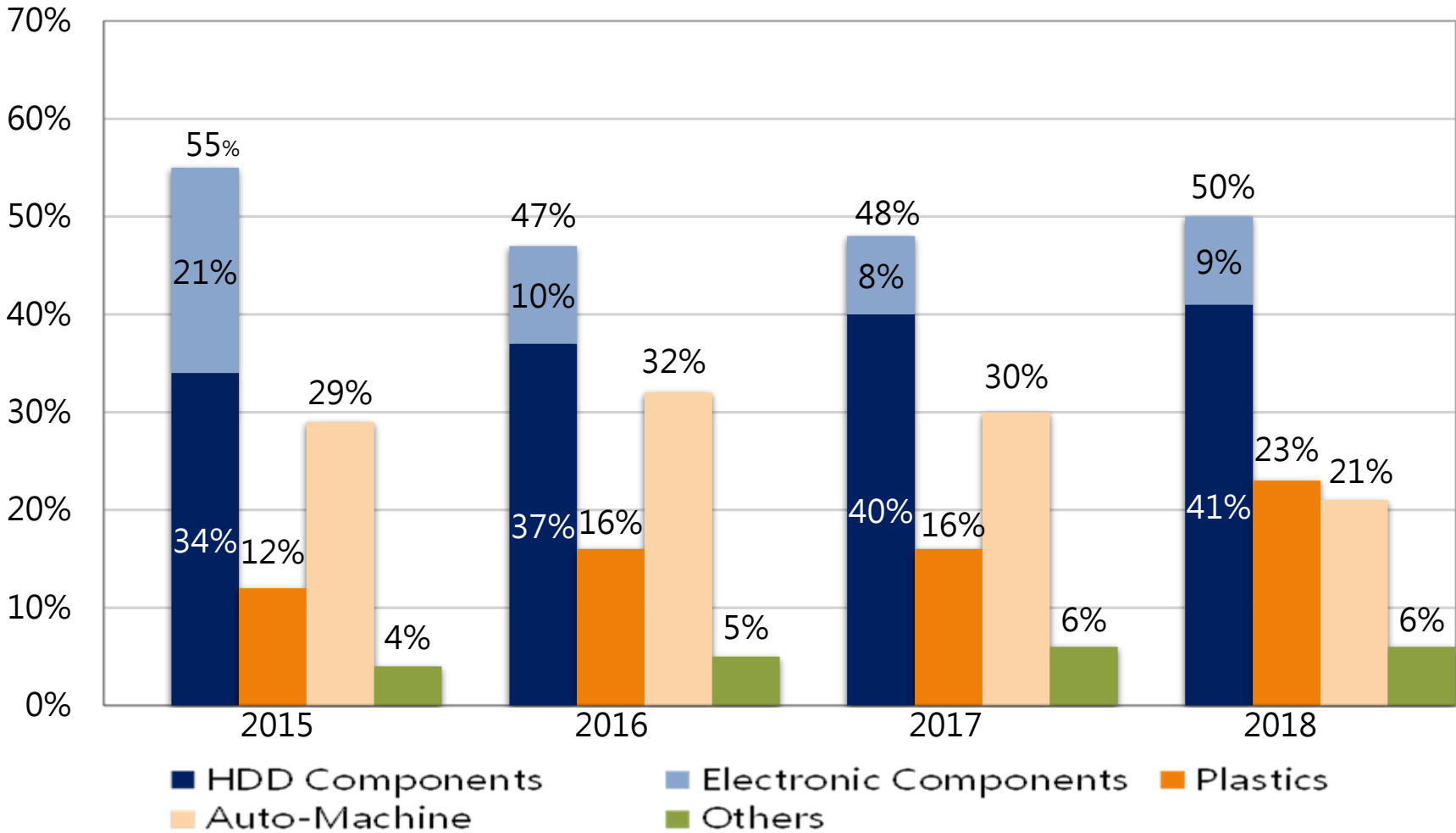
Income statement

Unit : NT'000

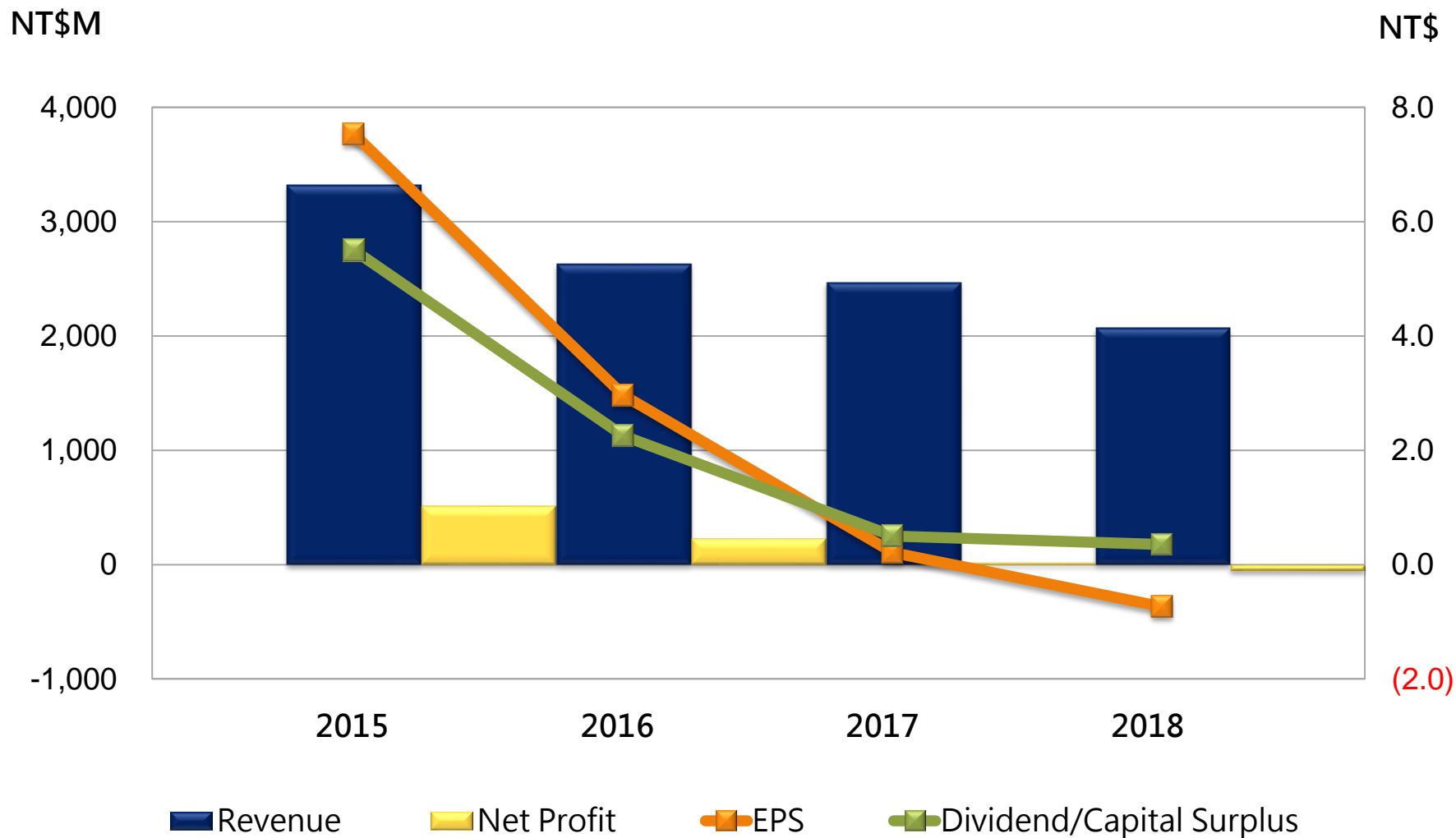
	2016		2017		2018	
Revenue	2,632,106	100%	2,469,384	100%	2,073,532	100%
Cost of sales	1,934,130	73.5%	1,968,624	79.7%	1,713,429	82.6%
Gross profit	697,976	26.5%	500,760	20.3%	360,103	17.4%
Operating Expenses	424,574	16.1%	389,767	15.8%	413,436	19.9%
Operating Income	273,402	10.4%	110,993	4.5%	(53,333)	(2.6%)
Non-operating Income and expenses	43,395	1.6%	(92,026)	(3.7%)	19,124	0.9%
Net Profit Before Tax	316,797	12.0%	18,967	0.8%	(34,209)	(1.6%)
Income Tax Expense	89,168	3.4%	2,454	0.1%	22,558	1.1%
Net Profit	227,629	8.6%	16,513	0.7%	(56,767)	(2.7%)
EPS	2.96	-	0.21	-	(0.74)	-

Comprehensive Income

UNIT : %



Net Profit and Dividend Allotment



Balance Sheet

Unit : NT'000

	2016/12/31	2017/12/31	2018/12/31
Current Assets	2,331,564	2,176,754	1,900,436
Non-Current Assets	630,326	626,168	1,257,285
Total Assets	2,961,890	2,802,922	3,157,721
Current Liabilities	905,500	858,582	897,168
Non-Current Liabilities	67,263	117,648	531,393
Total Liabilities	972,763	976,230	1,428,561
Common Stock	770,000	770,000	770,000
Capital Reserve	758,285	758,285	731,335
Retained Earnings	517,222	360,275	292,772
Other Equity	(56,380)	(61,868)	(64,947)
Total Equity	1,989,127	1,826,692	1,729,160
Total Liabilities and Equity	2,961,890	2,802,922	3,157,721

Cash flow statement

Unit : NT'000

	2016	2017	2018
Cash flow from operating activities	116,409	43,479	245,527
Cash flow from investing activities	(44,872)	(82,659)	(778,924)
Cash flows from financing activities	270,098	(121,464)	447,414
Effect of Exchange Rate Changes	(29,820)	(13,657)	(5,795)
Net cash flow	311,815	(174,301)	(91,778)
Cash at Beginning of Year	954,913	1,266,728	1,092,427
Cash at end of year	1,266,728	1,092,427	1,000,649

Agenda

- Corporate Info & Operating update
- Main Products
- 2018 financials
- Outlooks
- Q&A

Outlook:

Value-Added
products
development &
research

Delively
allocates group
resources more

Business model
with higher
flexibility

Search for
business
development
opportunities

Agenda

- Corporate Info & Operating update
- Main Products
- 2018 financials
- Outlooks
- Q&A

Q & A

Thank you!