



# Min Aik Precision Industrial Co., Ltd.

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November 12th , 2021

Ticker : 4545





# Disclaimers



- The information published on this conference is for our company use only, including Operating Achievements ,financial status & Business development.
- The Company never Announcing Financial Forecast, but the opinions of Company' s financial, Business , Q&A and Business development might be a little difference in the future. The cause of the differences could be variety of market, fluctuation of price, competitions, Global economics, Fluctuation of International Exchange, bargain of suppliers. Risk factors that we couldn' t control.
- This conference represent the company' s view of the future. We won' t be able to update the opinions of our company for the changes or adjustments.

- Corporate Info
- Main Products
- 2018-2021Q3 financials
- Outlooks
- Q&A



Established: Jan 18, 2001

IPO: Jan 6, 2016

Paid in Capital: NT\$ 770,000,000

Group HQ: Guanyin Dis, Taoyuan City

Main Services:

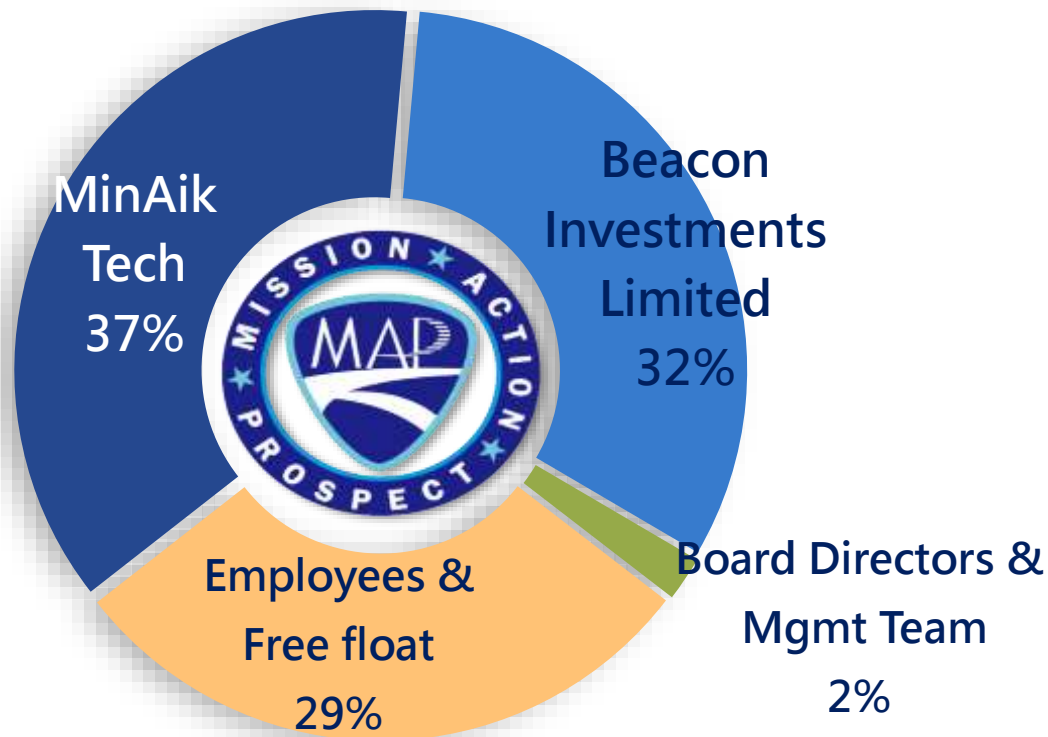
- 1) Precision stamping,
- 2) Medical Plastics,
- 3) Automation Equipment.

Global Employees: around 900





# Shareholding Structure





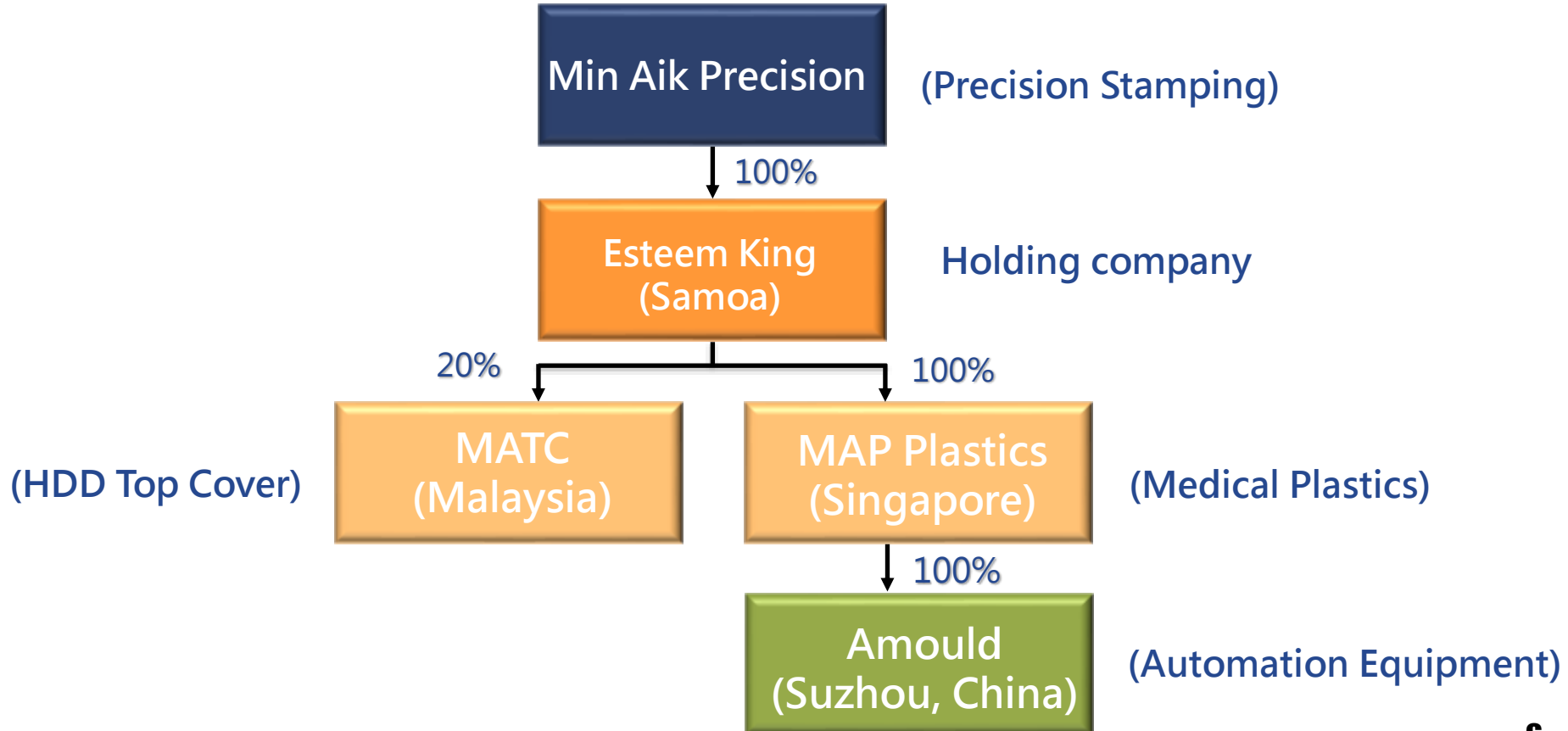
# GROUP GLOBAL NETWORK

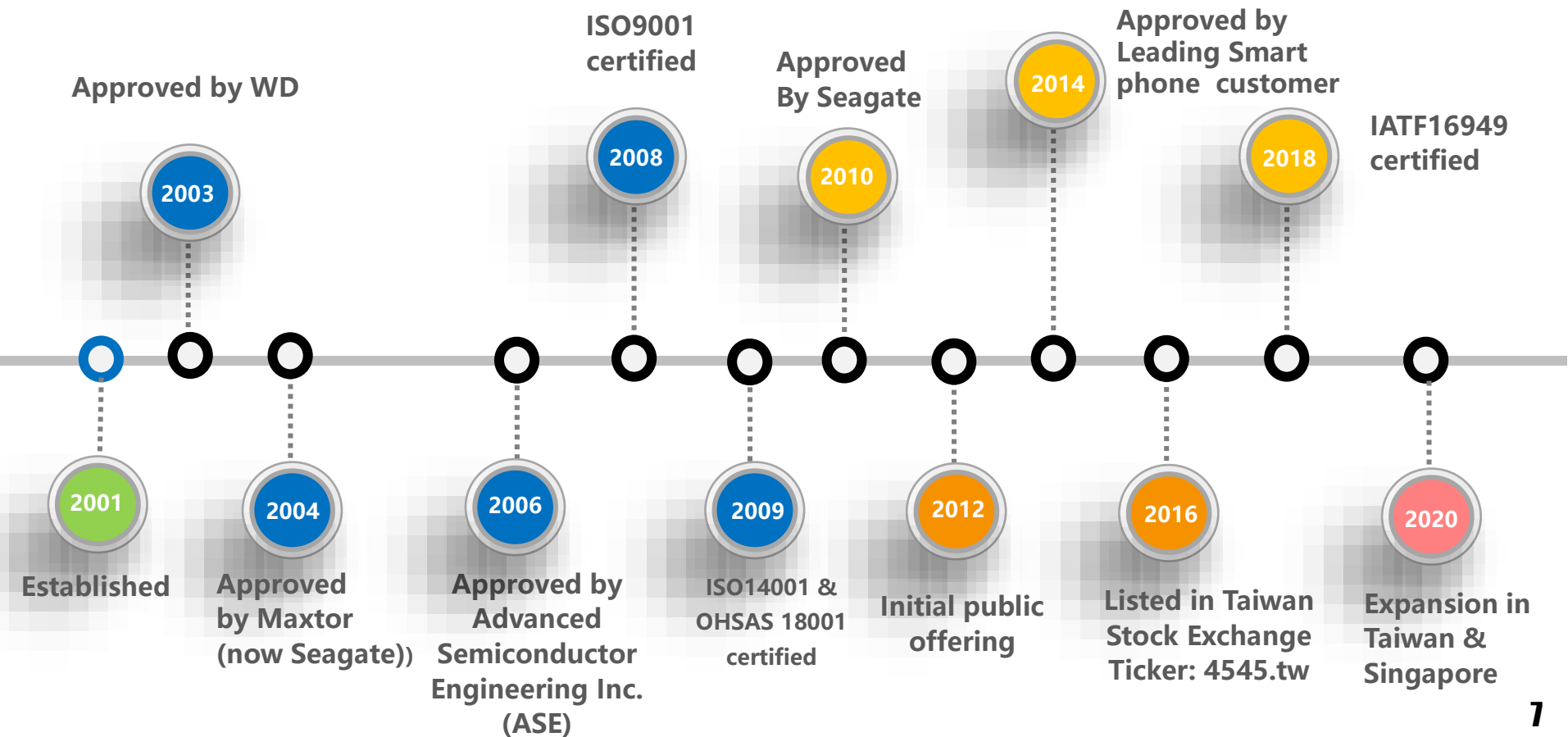
MAP





# Group investment structure









# QUALITY CERTIFICATION



ISO 9001:2015



ISO 14001:2015



IATF 16949:2016



ISO 45001:2008



ISO 22301:2012



SA 8000:2014

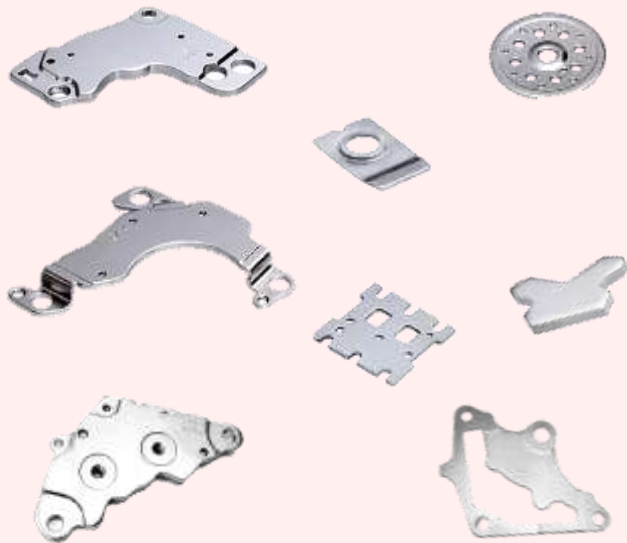


RBA

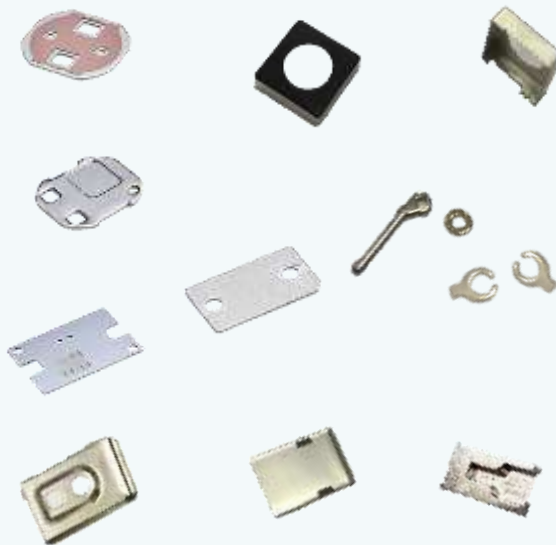




# HDD, Consumer Electronics & Heat Sink



**HDD  
Components**



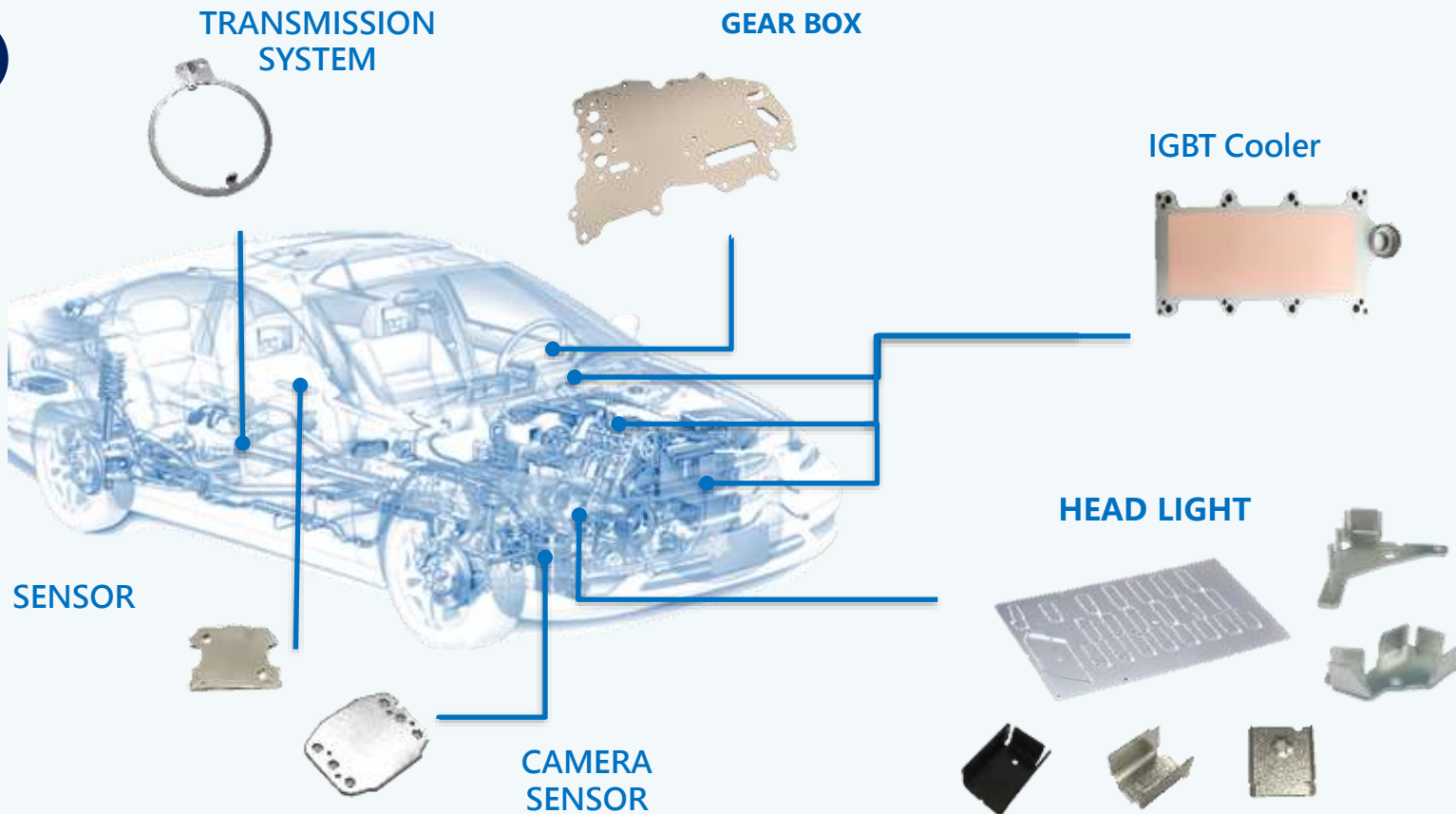
**Consumer  
Electronics**



**Heat Sinks/  
Spreaders**



## Automotive Electronics





# Bio-Tech and Medical products

MAP

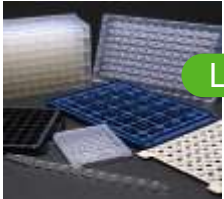
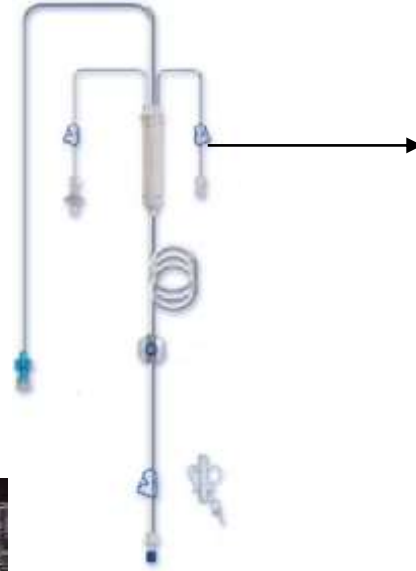


Pharma Products



Personal Care Products

Hospital Care Products



Life Science Products





# Automation Equipment



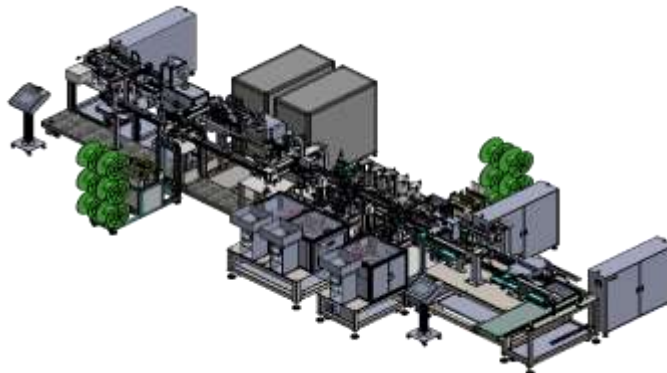
Display House to  
Touch case Assembly



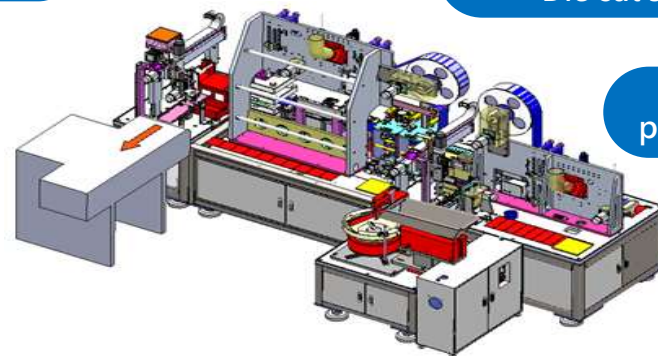
Keyboard  
Dimension



Hi-Speed Label  
Die cut system



SV-Wing  
Assembly



Automatic  
packaging line



# Income Statement



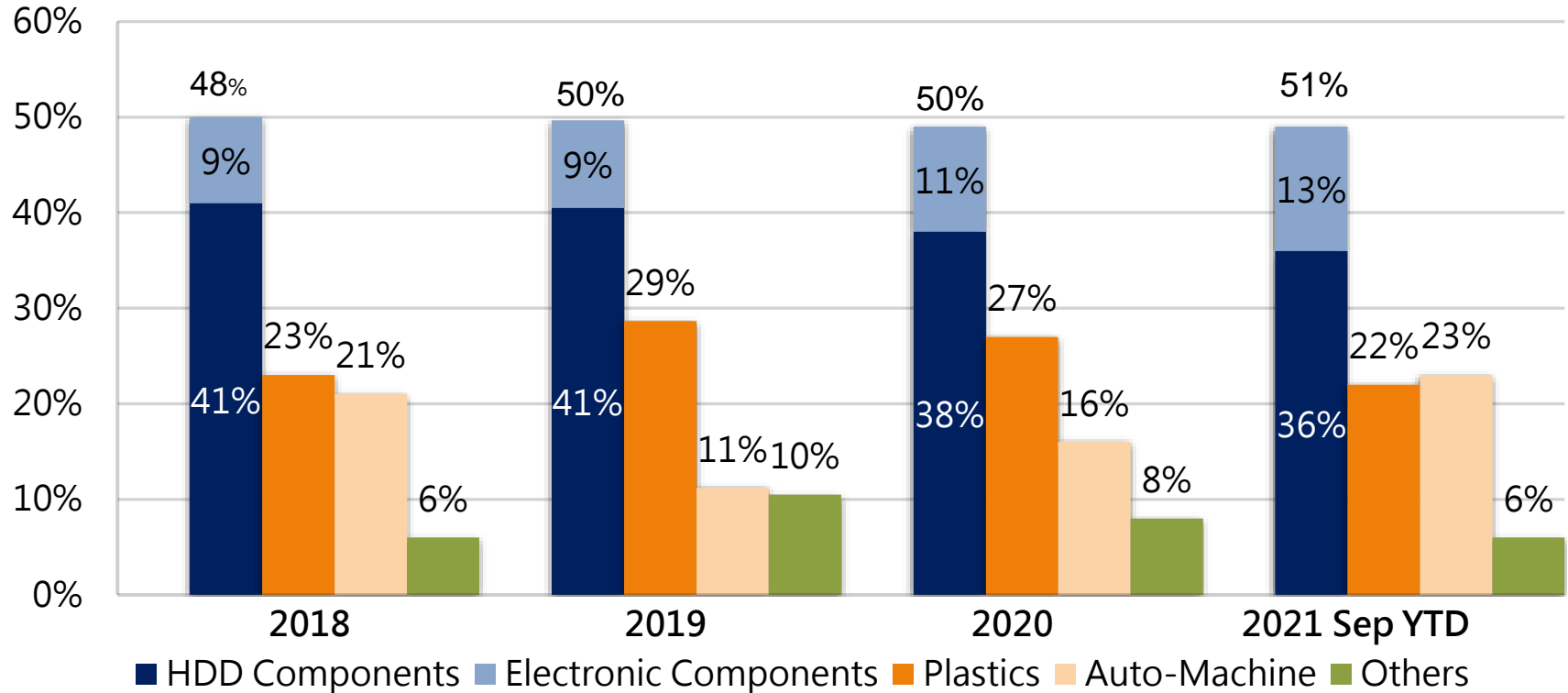
Unit : NT'000

	2018		2019		2020		2021 Sep YTD	
Revenue	2,073,532	100%	1,797,291	100%	1,921,700	100%	1,601,347	100%
Cost of goods sold	1,713,429	83%	1,399,042	78%	1,486,273	77%	1,275,246	80%
Gross profit	360,103	17%	398,249	22%	435,427	23%	326,101	20%
Operating expenses	413,436	20%	350,469	19%	321,361	17%	242,808	15%
Net income (loss)	-53,333	-3%	47,780	3%	114,066	6%	83,293	5%
Total non-operating income and expenses	19,124	1%	-46,113	-3%	-60,602	-3%	-7,797	0%
Profit (loss) from continuing operations before tax	-34,209	-2%	1,667	0%	53,464	3%	75,496	5%
Tax expense	22,558	1%	-12,493	-1%	23,477	1%	19,389	1%
Profit (loss)	-56,767	-3%	14,160	1%	29,987	2%	56,107	0.04
Basic earnings (loss) per share	-0.74		0.18		0.39		0.73	



# Revenue by BU

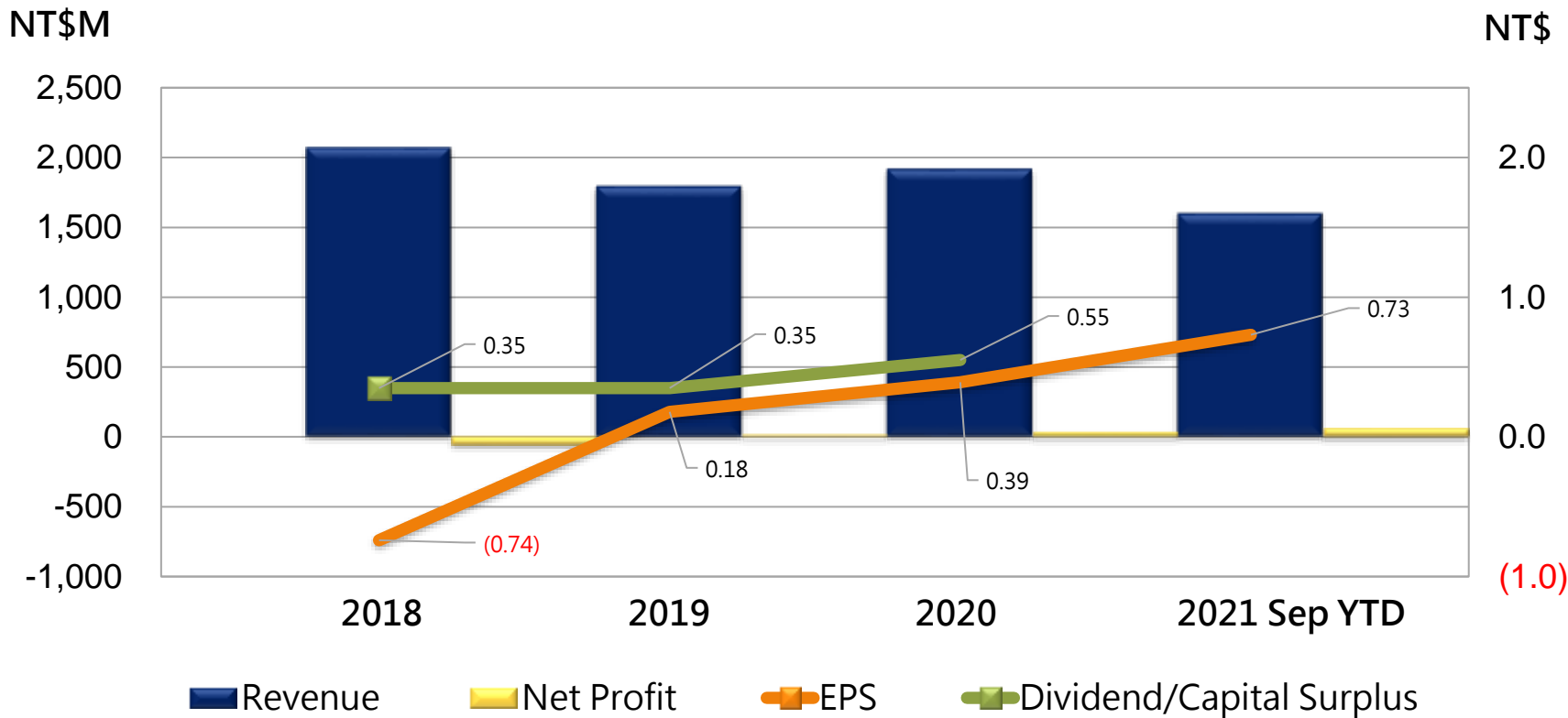
UNIT : %







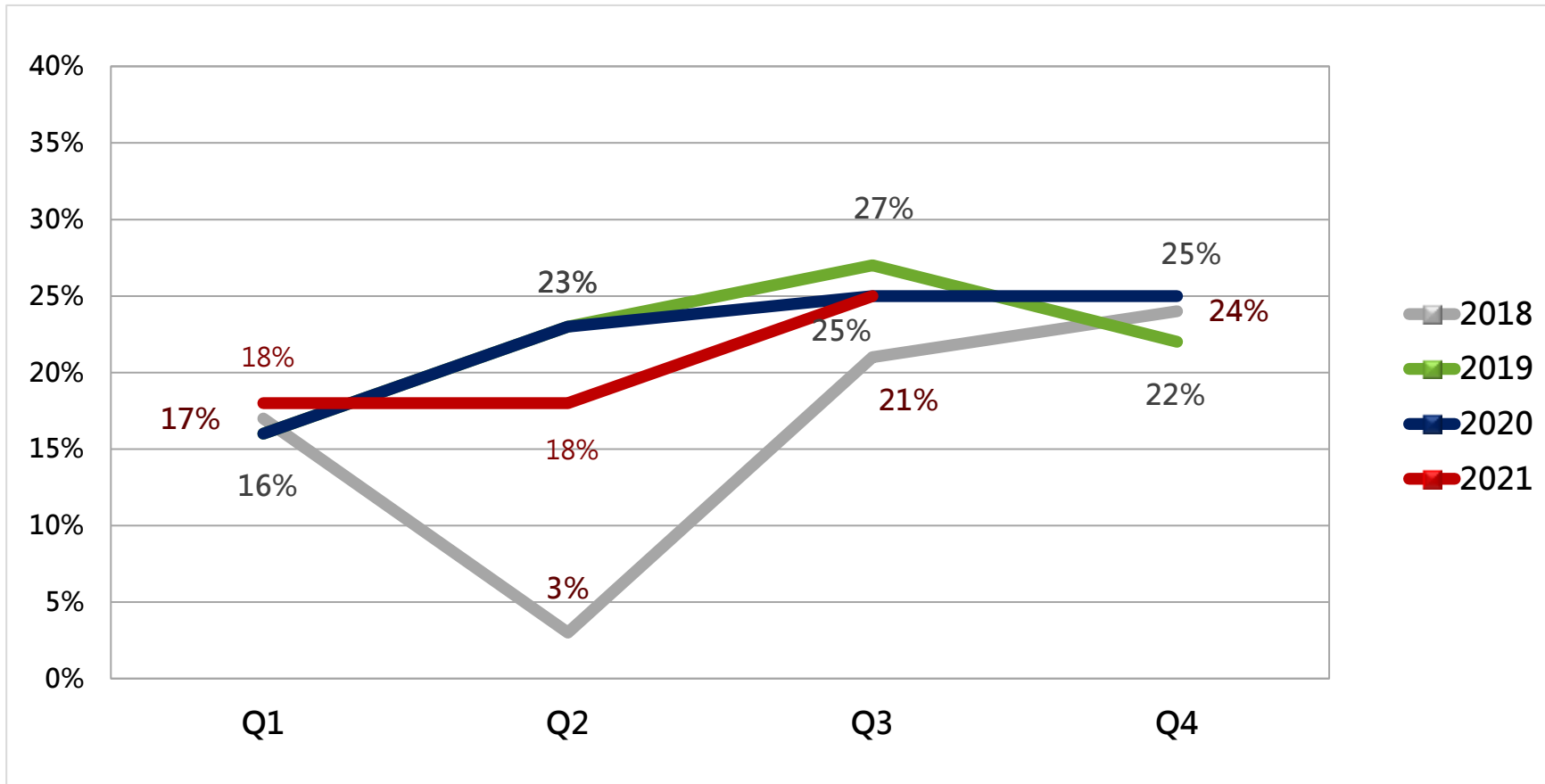
# Revenue, Profitability and Dividend distribution







# GP% trend (2018-2021Q3)





# Balance Sheet



Unit : NT'000

	2018/12/31	2019/12/31	2020/12/31	2021/9/30
Current Assets	1,900,436	1,578,814	1,818,796	1,658,964
Non-Current Assets	1,257,285	1,373,726	1,312,153	1,305,663
<b>Total Assets</b>	<b>3,157,721</b>	<b>2,952,540</b>	<b>3,130,949</b>	<b>2,964,627</b>
Current Liabilities	897,168	703,333	894,294	886,302
Non-Current Liabilities	531,393	536,799	535,468	400,183
<b>Total Liabilities</b>	<b>1,428,561</b>	<b>1,240,132</b>	<b>1,429,762</b>	<b>1,286,485</b>
Common Stock	770,000	770,000	770,000	770,000
Capital Reserve	731,335	704,385	685,135	654,335
Other Reserve and Retained Earnings	227,825	238,023	246,052	253,807
<b>Total Equity</b>	<b>1,729,160</b>	<b>1,712,408</b>	<b>1,701,187</b>	<b>1,678,142</b>
<b>Total Liabilities and Equity</b>	<b>3,157,721</b>	<b>2,952,540</b>	<b>3,130,949</b>	<b>2,964,627</b>



# Cashflow Statement



Unit : NT'000

	2018	2019	2020	2021 Sep YTD
Cash flow from operating activities	245,527	199,887	15,839	139,172
Cash flow from investing activities	-778,924	-161,153	-31,029	-85,684
Cash flows from financing activities	447,414	-188,821	61,217	-175,214
Effect of Exchange Rate Changes	-5,795	143	-8,200	-26,951
Net cash flow	-91,778	-149,944	37,827	-148,677
Cash at Beginning of Year	1,092,427	1,000,649	850,705	888,532
Cash at end of year	1,000,649	850,705	888,532	739,855



# Development & Planning

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Electronic/Telecom  
industry

Automation industry

Automotive  
industry

New Energy  
industry

Medical  
consumable  
industry

Hard Disk Drive industry





**Thank you!**

**MAP**