



Min Aik Precision Industrial Co., Ltd.

Ms. Chia-Ling Hsiao, AVP

November 10th , 2022

Ticker : 4545





Disclaimers



- The information published on this conference is for our company use only, including Operating Achievements ,financial status & Business development.
- The Company never Announcing Financial Forecast, but the opinions of Company' s financial, Business , Q&A and Business development might be a little difference in the future. The cause of the differences could be variety of market, fluctuation of price, competitions, Global economics, Fluctuation of International Exchange, bargain of suppliers. Risk factors that we couldn' t control.
- This conference represent the company' s view of the future. We won' t be able to update the opinions of our company for the changes or adjustments.



- Corporate Info
- Main Products
- 2019-2022Q3 financials
- Outlooks
- Q&A



Established: Jan 18th, 2001

IPO: Jan 6th, 2016

Paid in Capital: NT\$ 770,000,000

Group HQ: Guanyin Dis, Taoyuan City

Main Services:

- 1) Precision stamping,
- 2) Medical Plastics,
- 3) Automation Equipment.

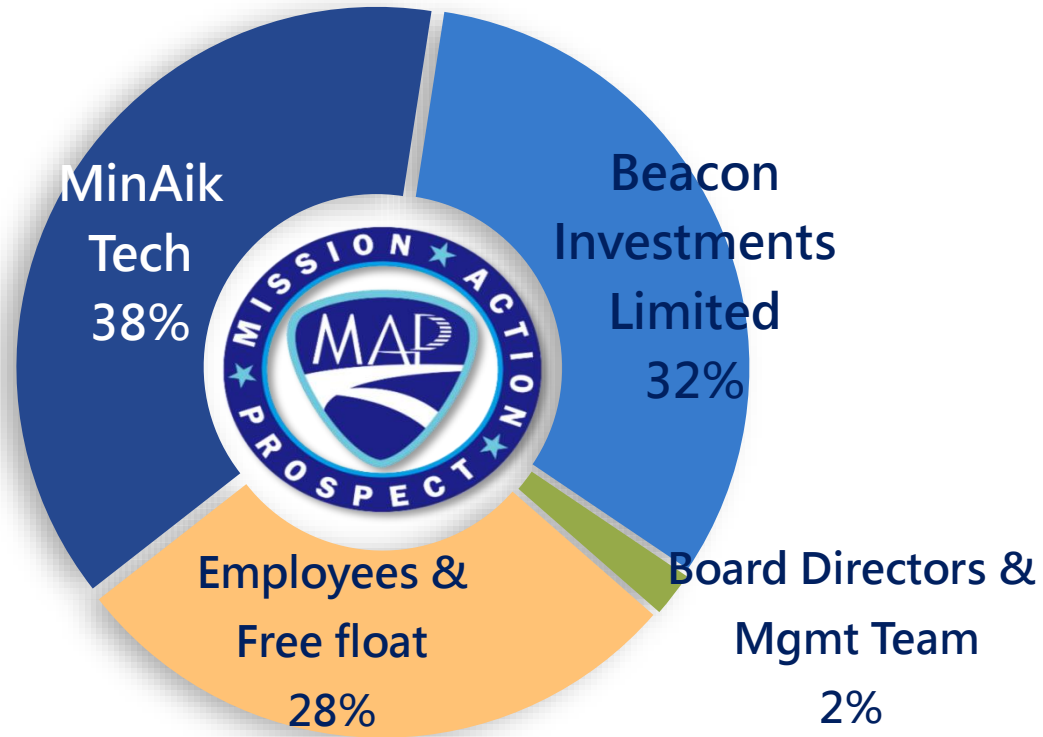
Global Employees: around 900





Shareholding Structure

MAP





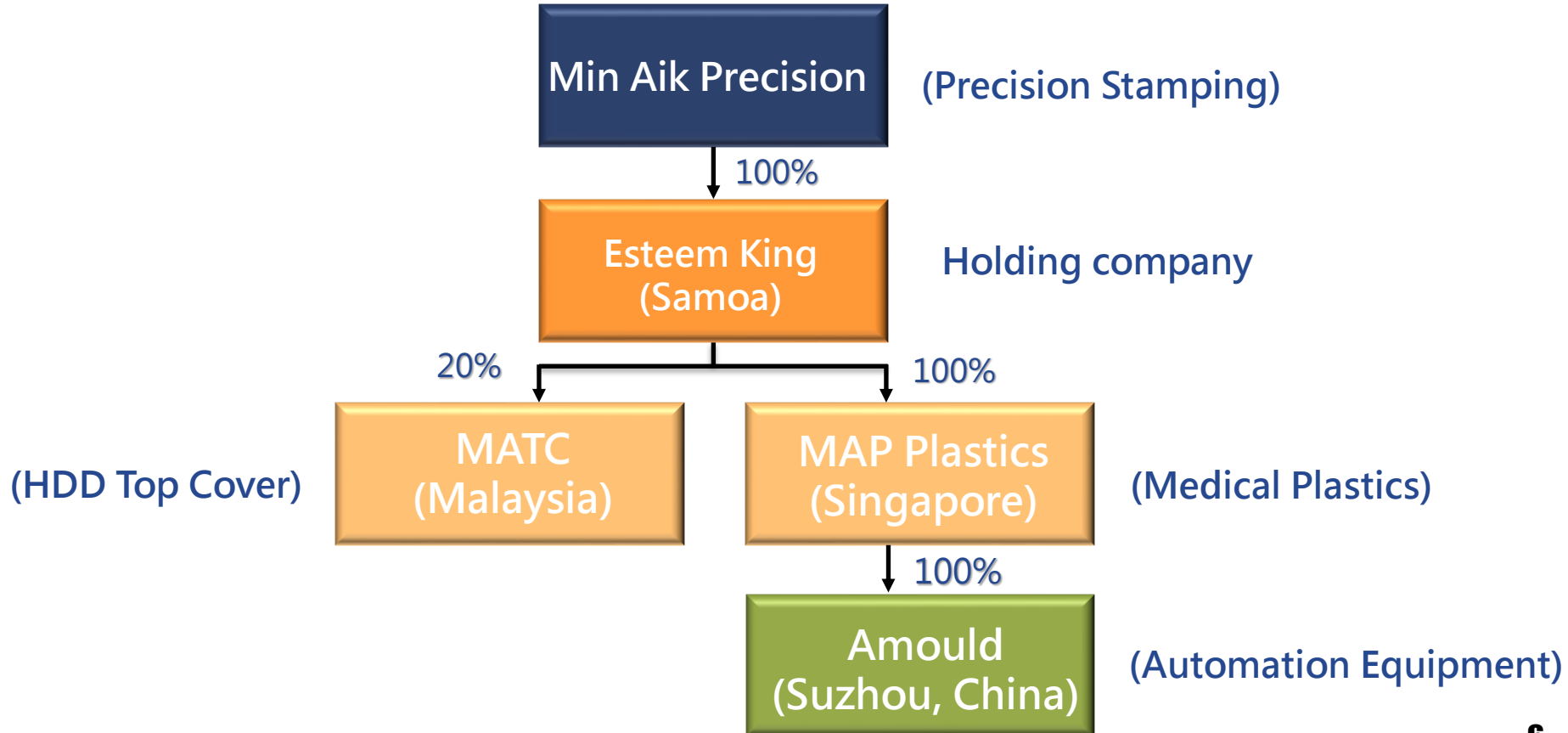
GROUP GLOBAL NETWORK

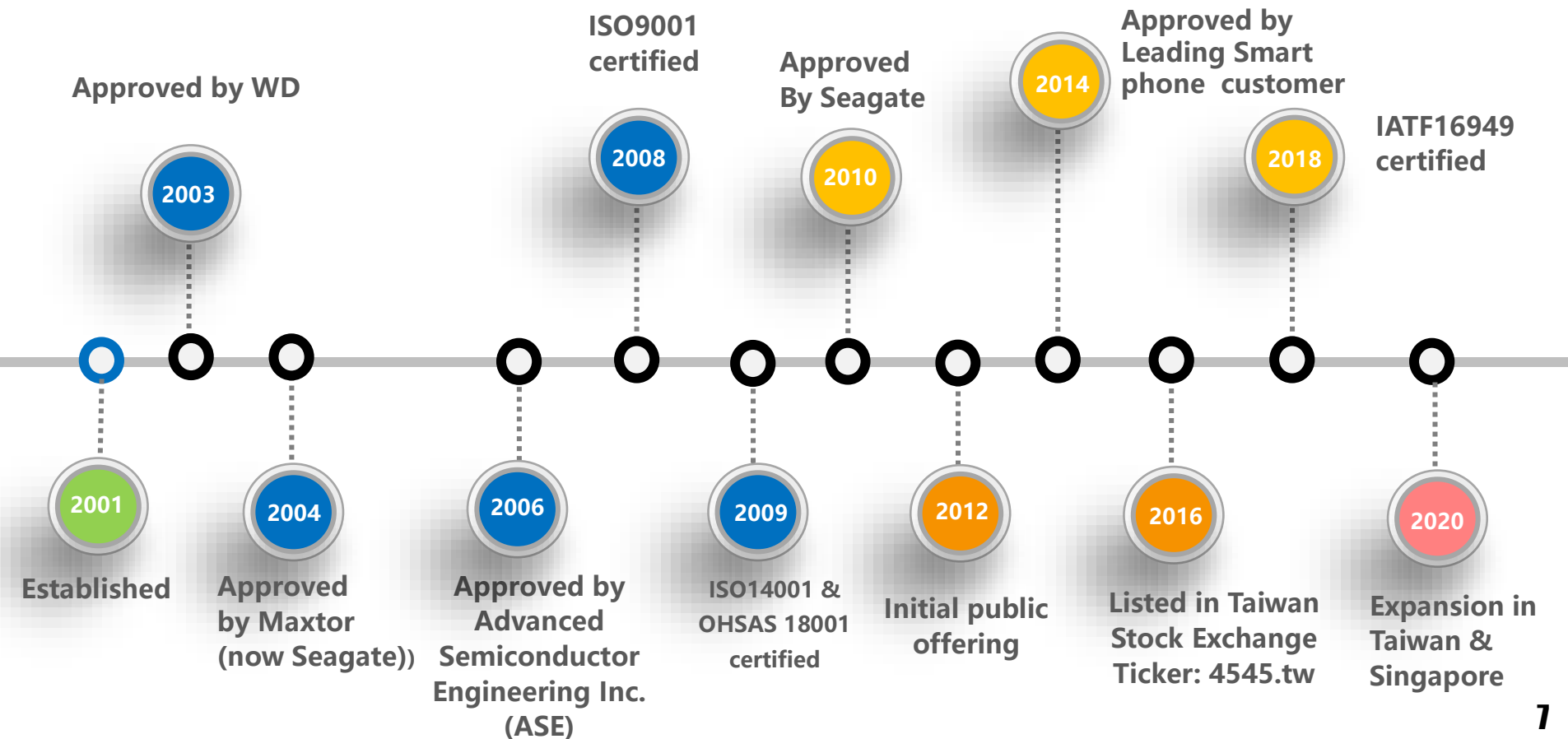
MAP





Group investment structure







QUALITY CERTIFICATION



ISO 9001:2015



ISO 14001:2015



IATF 16949:2016



ISO 45001:2008



ISO 22301:2012



SA 8000:2014

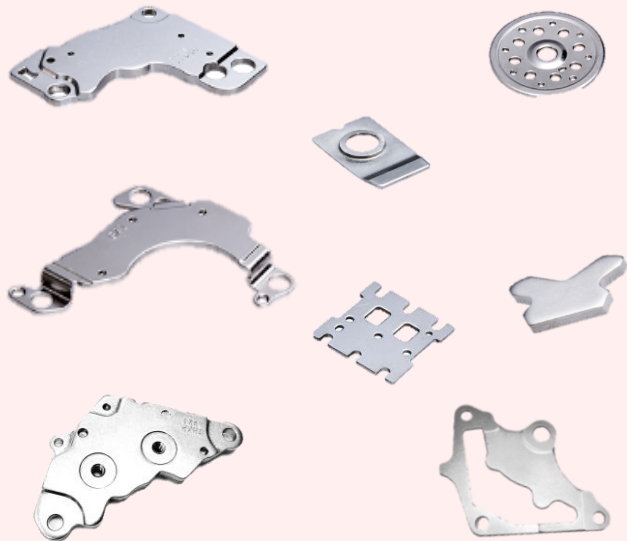


RBA

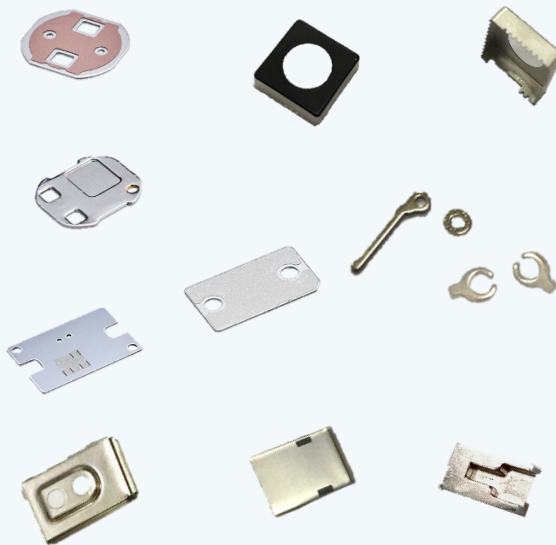




HDD, Consumer Electronics & Heat Sink



**HDD
Components**



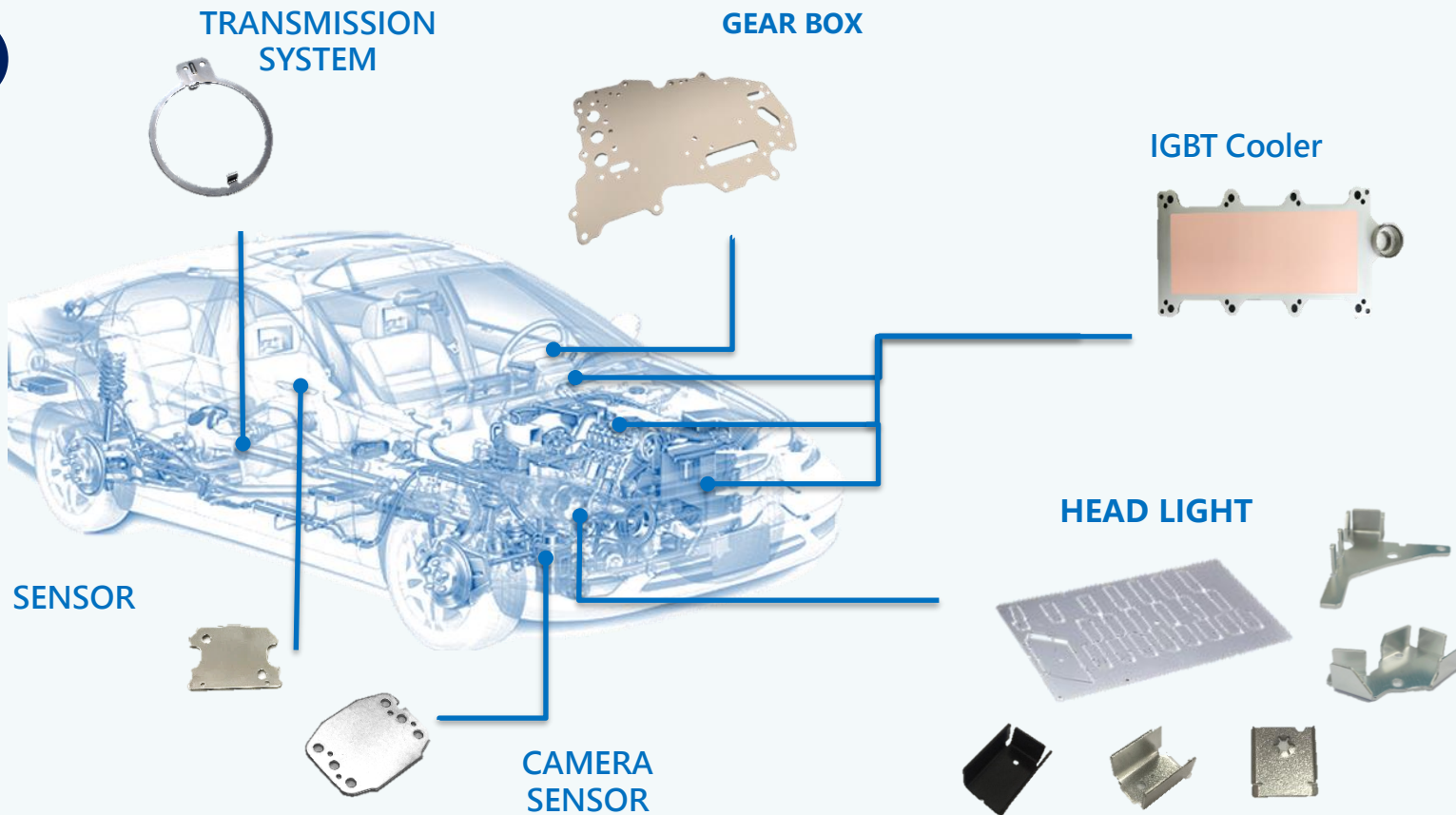
**Consumer
Electronics**



**Heat Sinks/
Spreaders**



Automotive Electronics





Bio-Tech and Medical products

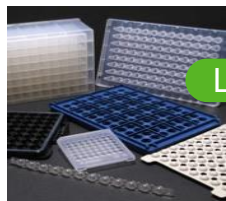
MAD



Pharma Products



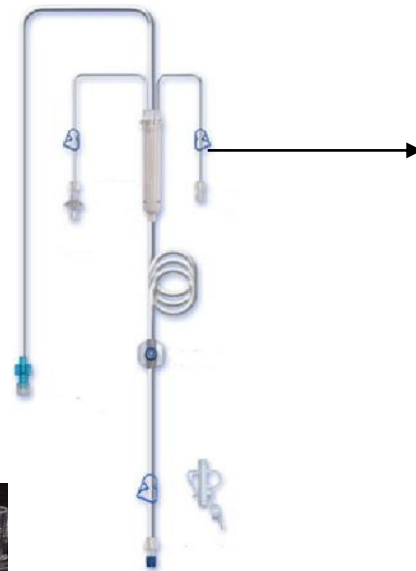
Personal Care Products



Life Science Products



Hospital Care Products





Automation Equipment :



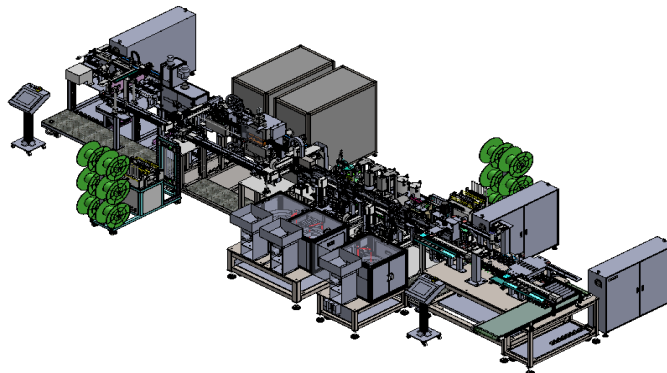
Display House to
Touch case Assembly



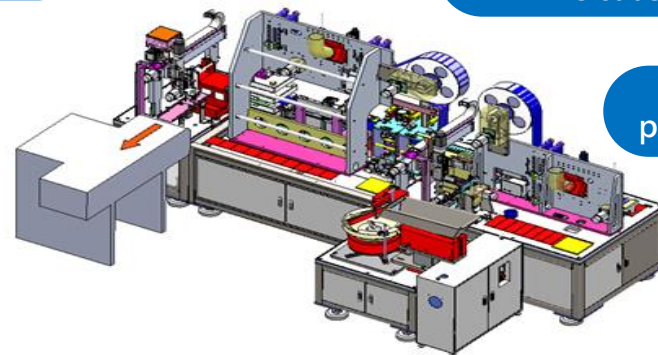
Keyboard
Dimension



Hi-Speed Label
Die cut system



SV-Wing
Assembly



Automatic
packaging line



Income Statement



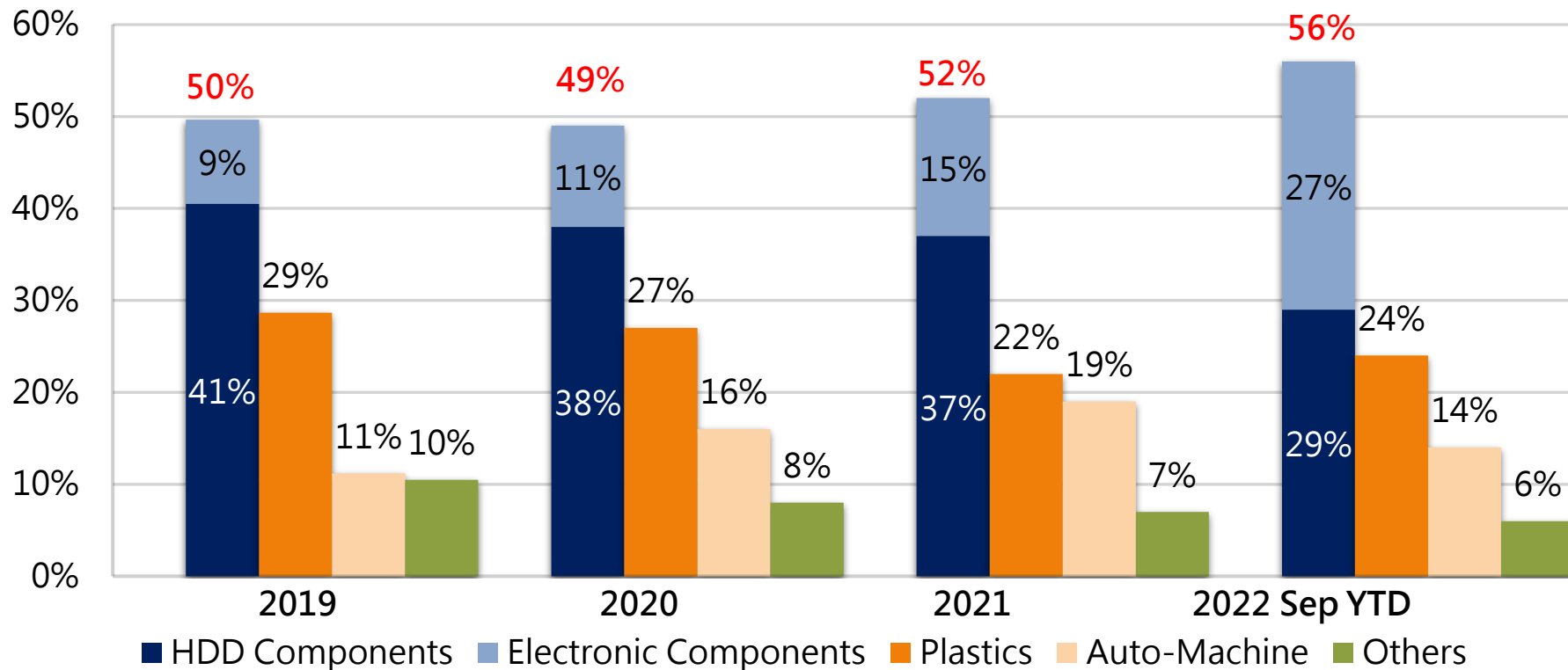
Unit : NT'000

	2019		2020		2021		2022 Sep YTD	
Revenue	1,797,291	100%	1,921,700	100%	2,167,903	100%	1,704,833	100%
Cost of goods sold	1,399,042	78%	1,486,273	77%	1,707,939	79%	1,334,900	78%
Gross profit	398,249	22%	435,427	23%	459,964	21%	369,933	22%
Operating expenses	350,469	19%	321,361	17%	329,964	15%	242,579	14%
Net income (loss)	47,780	3%	114,066	6%	130,000	6%	127,354	8%
Total non-operating income and expenses	-46,113	-3%	-60,602	-3%	-15,045	-1%	75,778	4%
Profit (loss) from continuing operations before tax	1,667	0%	53,464	3%	114,955	5%	203,132	12%
Tax expense	-12,493	-1%	23,477	1%	25,738	1%	50,784	3%
Net Profit	14,160	1%	29,987	2%	89,217	4%	152,348	9%
Basic earnings per share	0.18		0.39		1.16		1.98	



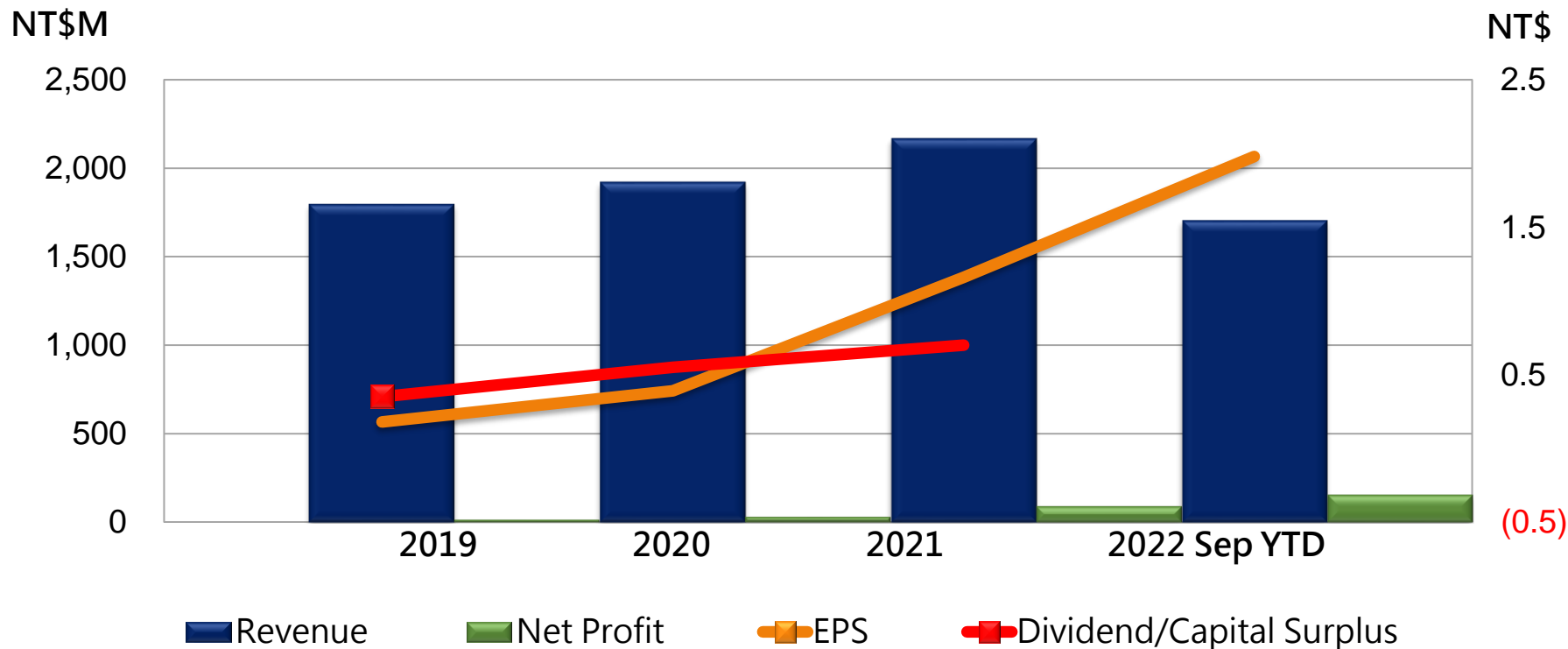
Revenue by BU

UNIT : %



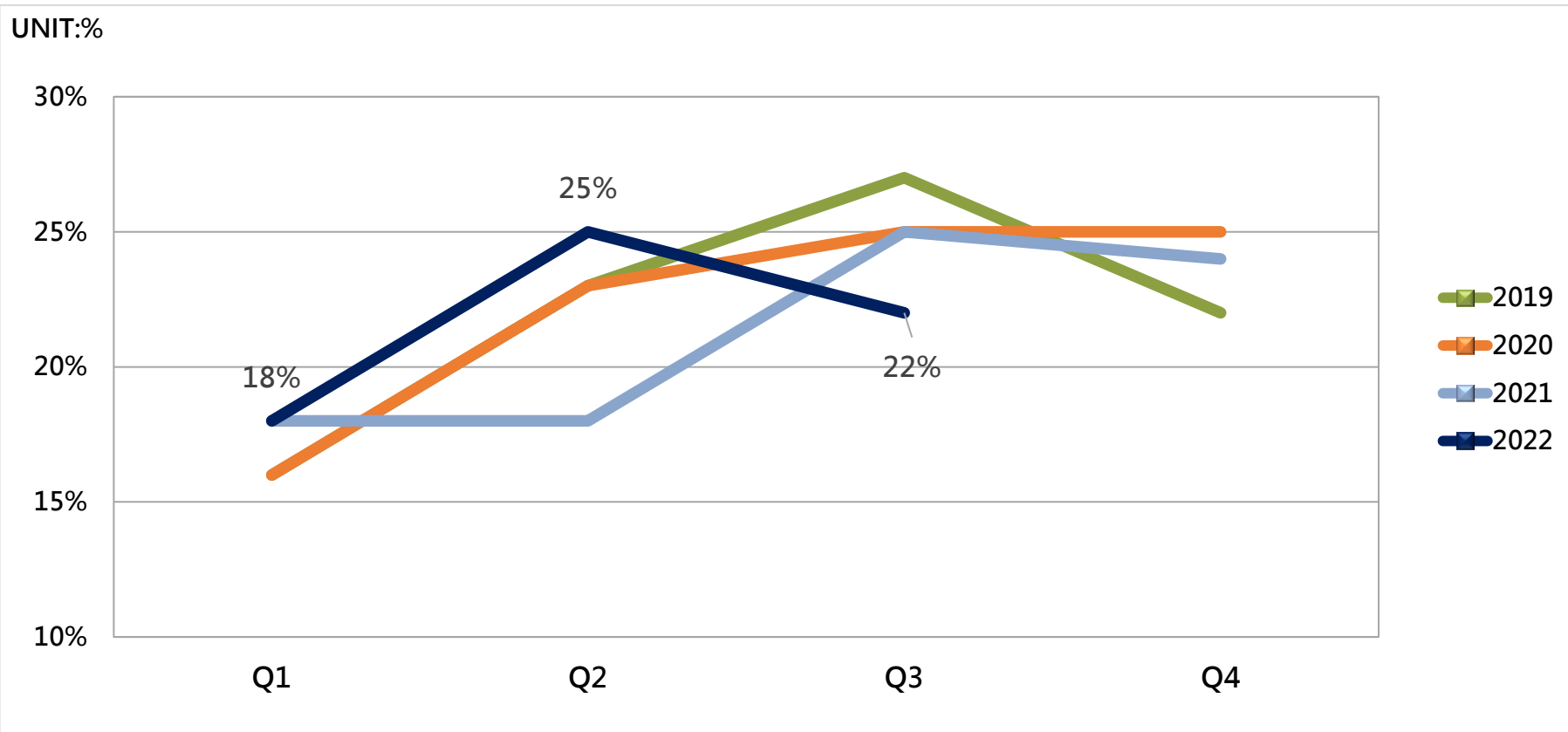


Revenue, Profitability and Dividend distribution





GP% trend (2019-2022Q3)





Balance Sheet



Unit : NT'000

	2019/12/31	2020/12/31	2021/12/31	2022/9/30
Current Assets	1,578,814	1,818,796	1,811,294	2,033,454
Non-Current Assets	1,373,726	1,312,153	1,265,801	1,344,585
Total Assets	2,952,540	3,130,949	3,077,095	3,378,039
Current Liabilities	703,333	894,294	998,692	1,022,258
Non-Current Liabilities	536,799	535,468	365,104	484,104
Total Liabilities	1,240,132	1,429,762	1,363,796	1,506,362
Common Stock	770,000	770,000	770,000	770,000
Capital Reserve	704,385	685,135	654,335	642,785
Other Reserve and Retained Earnings	238,023	246,052	288,964	458,892
Total Equity	1,712,408	1,701,187	1,713,299	1,871,677
Total Liabilities and Equity	2,952,540	3,130,949	3,077,095	3,378,039



Cashflow Statement



Unit : NT'000

	2019年	2020年	2021年	2022年 1-9月
Cash flow from operating activities	199,887	15,839	144,306	126,712
Cash flow from investing activities	-161,153	-31,029	-104,602	-78,213
Cash flows from financing activities	-188,821	61,217	-111,949	-91,165
Effect of Exchange Rate Changes	143	-8,200	-25,780	44,981
Net cash flow	-149,944	37,827	-98,025	2,315
Cash at Beginning of Year	1,000,649	850,705	888,532	790,507
Cash at end of year	850,705	888,532	790,507	792,822



Development & Planning

MAP

Electronic/Telecom
industry

Automation industry

Automotive
industry

New Energy
industry

Medical
consumable
industry

Hard Disk Drive industry





Thank you!

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